

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**SITI NETWORKS LIMITED**  
**OPERATING IN DISTRIBUTION OF CABLE TV AND BROADBAND SERVICES**  
**ACROSS LOCATIONS IN INDIA**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Siti Networks Limited CIN No. - <a href="https://www.sitinetworks.com/">L64200MH2006PLC160733</a>
2.	Address of the registered office	Registered Address: Unit No. 38, 1st Floor A Wing Madhu Industrial Estate, P.B. Marg, Worli NA, Mumbai, Mumbai City, Maharashtra – 400013  Corporate Address: Upper ground floor, FC-19 & 20, Sector -16A, Film City, Noida – 201301
3.	URL of website	<a href="https://www.sitinetworks.com/">https://www.sitinetworks.com/</a>
4.	Details of place where majority of fixed assets are located	The majority of fixed assets of Siti Networks Limited are located in the following places:  <b>Noida SNL Headend Address:</b>  Film City, Noida - 201301.  <b>Hyderabad Headend Address:</b>  Khairatabad, Hyderabad-500004

5.	Installed capacity of main products/ services	<p>SITI Networks Limited is one of India's largest Multi System Operator (MSO).</p> <p>Along with its JV Partners and subsidiaries, Siti Networks Limited has 10 digital head ends and presence in 21 states across India with a network of more than ~33,000 Kms of optical fibre and coaxial cable, it provides its cable services in India's ~800 Locations and adjoining areas, reaching out to over 5 million digital customers, serviced in 250+ districts.</p> <p>SITI Networks has been providing services in analogue and digital mode, armed with technical capability to provide features like Video on Demand, Pay per View, Electronic Programming Guide (EPG) and Gaming through a Set Top Box (STB). All products are marketed under SITI brand name.</p>
6.	Quantity and value of main products/ services sold in last financial year	As per the Standalone Financial Statements for the FY 2022-2023, revenue from Operations is INR 531.15 crores. Currently, SITI Networks has ~2 million active subscribers/set top. Please refer to the financial statement of the Corporate Debtor for further details.
7.	Number of employees/ workmen	Approx 205 employees as on the Insolvency Commencement Date
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors-	<a href="https://www.sitinetworks.com/">https://www.sitinetworks.com/</a>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="https://www.sitinetworks.com/">https://www.sitinetworks.com/</a>
10.	Last date for receipt of expression of interest	23 Nov 2023
11.	Date of issue of provisional list of prospective resolution applicants	3 Dec 2023
12.	Last date for submission of objections to provisional list	8 Dec 2023
13.	Date of issue of final list of prospective resolution applicants	13 Dec 2023
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18 Dec 2023
15.	Last date for submission of resolution plans	17 Jan 2024
16.	Process email id to submit expression of interest	<a href="mailto:ip.sitinetworks@gmail.com">ip.sitinetworks@gmail.com</a>

Rohit Mehra

**IP Registration No.:** IBBI/IPA-001/IP-P00799/2017-2018/11374

**Registered Address:** Tower A 3403, Oberoi Woods, Oberoi Garden City, Goregaon East, Mumbai City, Maharashtra- 400063  
For Siti Networks Limited  
Date: 9<sup>th</sup> November 2023  
Place: New Delhi